



LIQUIDITY

Liquidity (as of September 30, 2010)

(\$ in millions)

	Duke Energy	DE Carolinas	DE Ohio	DE Indiana	DE Kentucky	Total
Master Credit Facility ⁽¹⁾	\$ 1,097	\$ 840	\$ 650	\$ 450	\$ 100	\$ 3,137
Regional Bank Credit Facility ⁽²⁾	100	100	-	-	-	200
Less: Notes Payable and Commercial Paper ⁽³⁾	-	(300)	-	(150)	-	(450)
Drawdown ⁽⁴⁾	(75)	-	-	-	-	(75)
Outstanding Letters of Credit (LOCs)	(24)	(7)	-	-	-	(31)
Tax-Exempt Bonds	(25)	(95)	(84)	(81)	-	(285)
Available Capacity	1,073	538	566	219	100	2,496
Cash & Short-Term Investments ⁽⁵⁾						1,140
Total Available Liquidity						\$ 3,636

(1) Master Credit Facility supports tax-exempt bonds, LOCs and the Duke Energy commercial paper program of \$2.2 billion

(2) Regional credit facility supports Duke Energy Corp. and Duke Energy Carolinas

(3) Reflects permanent layer of commercial paper, classified as long-term debt

(4) Drawdown on Regional Bank Facility

(5) Excludes certain cash and short-term investments in foreign jurisdictions of approximately \$675 million