

Master Credit Facility Summary as of September 30, 2009 (in millions)^(d)

	Credit Facility Capacity	Commercial Paper	Draw Down on Credit Facility	Letters of Credit	Pollution Control Bonds	Total Amount Utilized	Available Credit Facility Capacity
Duke Energy Corporation							
\$3,137 multi-year syndicated ^{(a), (b), (c)}	\$3,137	\$450	\$676	\$127	\$285	\$1,538	\$1,599

(a) Credit facility expires June 2012. The credit facility contains an option allowing borrowing up to the full amount of the facility on the day of initial expiration for up to one year.

(b) Credit facility contains a covenant requiring the debt-to-total capitalization ratio to not exceed 65% for each borrower.

(c) Contains sub limits at September 30, 2009 as follows: \$1,097 million for Duke Energy, \$840 million for Duke Energy Carolinas, \$650 million for Duke Energy Ohio, \$450 million for Duke Energy Indiana and \$100 million for Duke Energy Kentucky.

(d) This summary excludes certain demand facilities and committed facilities that are insignificant in size or which generally support very specific requirements, which primarily include facilities that backstop various outstanding pollution control bonds.

At September 30, 2009, Duke Energy, Duke Energy Ohio, Duke Energy Indiana and Duke Energy Kentucky, had outstanding borrowings of approximately \$676 million under Duke Energy's master credit facility as follows:

	Amounts Borrowed Under Master Credit Facility (in millions)	
Duke Energy Corporation	\$	274
Duke Energy Ohio		279
Duke Energy Indiana		123
Total	\$	<u>676</u>