

Duke Energy Smart Saver™ Program in Ohio Incentive Application Form and Instructions.

Important: Incomplete application forms or forms that cannot be read clearly will be returned for correction.

Please review before submitting an application:

1. Customer must be an Ohio Duke Energy customer and live in a single family home. (Condominiums, town homes, manufactured homes on a permanent foundation and duplexes are included.)
2. Qualifying systems must be installed on or after July 16, 2007.
3. Duke Energy customers receiving their natural gas service from Duke Energy must also receive their electric service from Duke Energy to be eligible for gas furnace incentives.
4. Complete all parts of the application that are applicable. Note the following required information, which is often overlooked:
 - a. Customer information including complete name and service address.
 - b. HVAC model numbers.
 - c. Air Conditioning and Refrigeration Institute (ARI) certification number or Gas Appliance Manufacturers Association (GAMA) model ID number.
 - d. HVAC dealer or builder signature verifying that all information on the application is accurate.
5. If available, include the Duke Energy customer account number to expedite incentive payments.
6. If the Duke Energy customer rents the home where the new HVAC system is installed, the customer rebate can be paid to the owner of the home. If this rental situation applies, please check this box on the application form and attach the owner's name, address and other payment information on a separate piece of paper.
7. Attach the required ARI or GAMA sheet indicating the AFUE or SEER efficiency level of the installed gas furnace, heat pump or air conditioner. See www.ahridirectory.org or www.gamapower.org.
8. HVAC dealer, dealer sales representative or builder must fill out the Participating Heating Dealer and Builder Sign-up Form prior to or in conjunction with their first incentive application. This also includes a W-9 form and signature.

Fax incentive applications and attachments to: 1-866-908-4921

Or Mail to: Duke Energy Smart Saver
431 Charmany Dr.
Madison, WI 53719

Please allow three to four weeks for incentive checks to be mailed

For program updates, current forms, frequently asked questions, customer brochures and heating dealer and builder lists see:

www.duke-energy.com/ohio/savings/programs.asp.

For questions not addressed on the Web site, call 1-866-785-6209.

Note: Duke Energy reserves the right to change the Smart Saver™ program requirements and incentives at any time.



Ohio Residential Smart \$aver™ Incentive Application

Fax toll free: 866-908-4921 or Mail to: Duke Energy Smart Saver, 431 Charmany Dr., Madison, WI 53719

For Duke Energy customers only. Please print clearly as this form is scanned. For questions call 1-866-785-6209

If this form is incomplete or fails the program requirements, notification will be sent via fax, e-mail or mailed letter.

Dealer or Builder fax number

Dealer or Builder e-mail address

Duke Energy account number at this address*

*The Duke Energy account number can be found on the customer's electric bill. If known, this will expedite incentive processing.

HVAC dealer

HVAC dealer contact name

HVAC dealer phone

Builder name (if this is a new home)

Builder contact name

Builder phone

Customer last name for this Duke Energy Account

Customer first name

Customer phone

Address where new HVAC is installed

City

State

Zip

Rental? Check box if home is **rented** by customer above and customer incentive should be paid to owner. (Attach owner pay information)

HVAC Dealer & Builder Incentives

Note: Incentive amounts and availability are subject to change.

Prior to receiving an incentive, a Participating Dealer/Builder Sign-up Form must be on record with Duke Energy.

Dealer incentive is payable to the HVAC dealership or the sales representative. Dealer or Builder incentive is sent to the address below.

The individual's or company's name on the pay line below must be the same name found on the Participating Dealer/Builder Sign-up form.

If this application is for a new home, one of these boxes must be checked:

Builder's rebate paid to: **Builder** or **Customer**

If customer is to receive Builder's rebate, Builder must initial on line above.

Pay (Dealer or Builder incentive to) (Please print name)

Address (Mail Dealer or Builder incentive to)

City

State

Zip

Number of application forms for this job ____ Please use a separate form for each new system (inside/outside combination).

HVAC type(s): Air Conditioner Heat Pump Gas Furnace Geo HP closed loop Geo HP open loop

HVAC Equipment Information

Please write model numbers as they appear in ARI and/or GAMA listings and attach certification.

Outside HP or AC model #:

Outside brand

Furnace or air handler model #

Inside HP or AC coil model #:

Coil brand

Furnace brand

Installation date (Mo, Day, Yr)

If new system is a heat pump, please check backup fuel: HP & Electric HP & Nat. Gas HP & LPGas HP & Oil

ARI reference number

Attach ARI and/or GAMA certificate

SEER (if geo, EER)

HSPF (HP)

Size (tons)

GAMA Ref. No. (align right)

AFUE

Efficiency ratings noted above depend on the exact combination of components to achieve the rated ARI SEER, EER, HSPF or AFUE.

Check to confirm: New system includes all components to achieve efficiency rating(s) noted above **(Required)**

Check to confirm: If an incentive is requested for a heat pump or air conditioner, an ECM indoor fan is included. **(Required)**

Check one New system serves entire home... or Multiple system home (Other sizes in tons)

Check if A new heat pump was installed and fully replaced a natural gas, LP gas or oil heating system

ENERGY STAR® New Homes

Duke Energy does not offer additional incentives for ENERGY STAR homes in Ohio at this time.

These fields are optional, however if this new home has been ENERGY STAR certified, this information will help us with future offers.

Name of ENERGY STAR certified rater or rater company

This home's EnStar Score Index

How many Energy Star homes do you build per year? Last yr This yr Next yr

I have read and hereby agree to the Program Requirements as stated on the Participating Heating Dealer and Builder Sign-up Form on file with Duke Energy. I hereby certify that the above information is true and accurate to the best of my knowledge.

HVAC Dealer or Builder Signature

Date

Form revised 11/08