



Duke Energy is the third largest electric power holding company in the United States, based on kilowatt-hour sales. Its regulated utility operations serve approximately 4 million customers located in five states – North Carolina, South Carolina, Indiana, Ohio and Kentucky – representing a population of approximately 11 million people. Duke Energy's commercial power and international business segments operate diverse power generation assets in North America and Latin America, including a growing portfolio of renewable energy assets in the United States.

### U.S. FRANCHISED ELECTRIC AND GAS

#### BUSINESS DESCRIPTION

U.S. Franchised Electric and Gas (USFE&G) consists of Duke Energy's regulated generation, electric and gas transmission and distribution systems. Its generation portfolio is a mix of fuel sources – coal, oil/natural gas, nuclear and hydroelectric.

USFE&G is Duke Energy's largest business segment and primary source of earnings growth.

#### NOTABLE STATISTICS

##### *Electric Operations*

- Owns approximately 27,200 megawatts of generating capacity
- Supplies electric service to approximately 4 million customers
- Serves territories in five states – North Carolina, South Carolina, Ohio, Indiana and Kentucky – that total about 48,000 square miles
- Operates 150,900 miles of distribution lines and a 20,900-mile transmission system

##### *Gas Operations*

- Provides regulated transmission and distribution service to approximately 500,000 customers over a 3,000-square-mile service territory in Ohio and Kentucky

### COMMERCIAL POWER

#### BUSINESS DESCRIPTION

Commercial Power owns, operates and manages nonregulated power plants, primarily in the Midwest. Commercial Power also includes Duke Energy Generation Services (DEGS), which develops, owns and operates generation sources (including wind assets) that serve large energy consumers, municipalities, utilities and industrial facilities.

#### NOTABLE STATISTICS

- Owns and operates a balanced generation portfolio of approximately 7,550 megawatts
- Approximately 4,000 megawatts are dedicated to serve regulated customers in Ohio
- DEGS currently has over 500 megawatts of wind energy in operation and over 5,000 megawatts of wind energy projects in the potential development pipeline

### DUKE ENERGY INTERNATIONAL

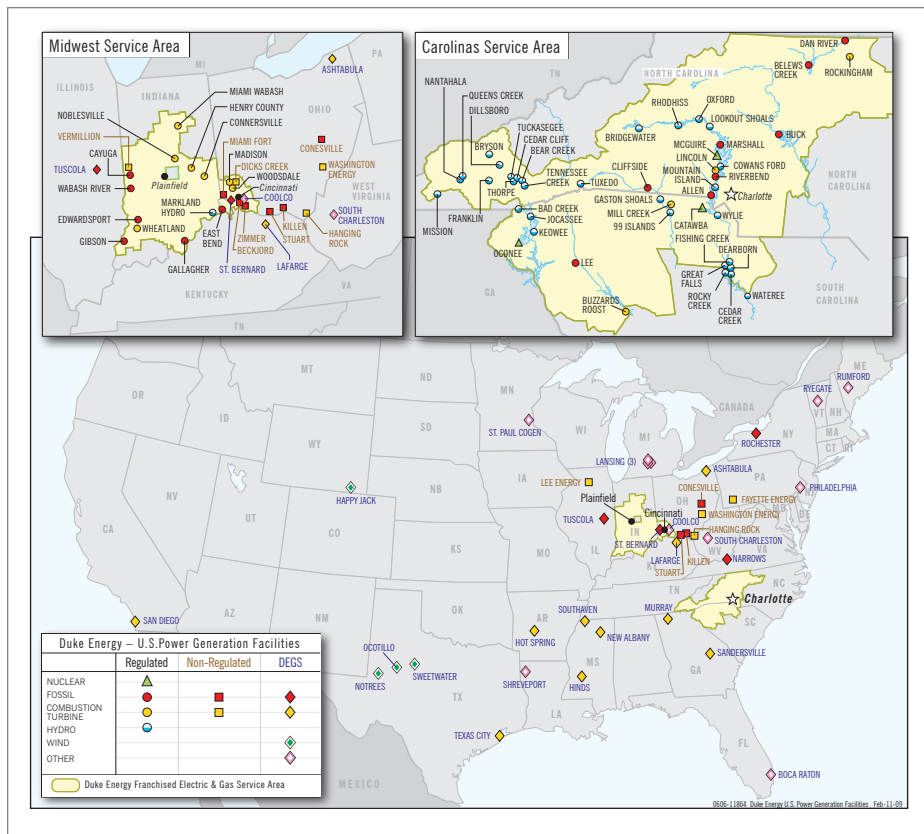
#### BUSINESS DESCRIPTION

Duke Energy International (DEI) operates and manages power generation facilities located in the Central and South American countries of Argentina, Brazil, Ecuador, El Salvador, Guatemala and Peru. DEI also owns equity investments in Saudi Arabia and Greece.

#### NOTABLE STATISTICS

- Owns, operates or has substantial interests in approximately 4,000 net megawatts of generation facilities
- About 70 percent of DEI's generating capacity is hydroelectric, and for 2009, approximately 90 percent is either currently contracted or receives a system capacity payment

## NORTH AMERICA POWER GENERATION FACILITIES



## FINANCIAL METRICS

(as of 6/30/2009)

Stock Price.....	\$14.59
Dividend Yield .....	6.6%
Book Value per share .....	\$16.56
Debt to Capital .....	42%
Price to Book.....	88%
Book Value.....	\$21.3B
Shares Outstanding .....	1.29B
Market Cap .....	\$18.8B

## ANNUALIZED TOTAL SHAREHOLDER RETURN (as of 6/30/2009)

	1-Year	3-Year	5-Year
DUK	-10.9%	-0.3%	9.4%
S&P 500	-26.2%	-8.2%	-2.2%
PHLX Utility Sector Index	-24.4%	-0.9%	7.8%

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## 2009 DIVIDENDS

Duke Energy currently pays a quarterly dividend of **\$0.24** per share of common stock.

This is the 83rd consecutive year that Duke Energy has paid quarterly cash dividends on its common stock.

## CONTACT INFORMATION

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