



1st Qtr 2009 Statistical Supplement

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Duke Energy Corporation
CONSOLIDATING STATEMENT OF OPERATIONS
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	YTD Period Ended March 31, 2009
OPERATING REVENUES						
Regulated electric	\$ 2,203	\$ 350	\$ -	\$ -	\$ (8)	\$ 2,545
Non-regulated electric, natural gas, and other	5	187	255	36	(16)	467
Regulated natural gas	300	-	-	-	-	300
Total operating revenues	2,508	537	255	36	(24)	3,312
OPERATING EXPENSES						
Fuel used in electric generation and purchased power - regulated	678	171	-	-	-	849
Fuel used in electric generation and purchased power - non-regulated	-	86	63	-	(1)	148
Cost of natural gas and coal sold	193	13	16	-	-	222
Operation, maintenance and other	603	99	62	68	(21)	811
Depreciation and amortization	322	55	19	18	-	414
Property and other taxes	178	12	1	2	-	193
Total operating expenses	1,974	436	161	88	(22)	2,637
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	-	5	-	1	-	6
OPERATING INCOME	534	106	94	(51)	(2)	681
OTHER INCOME AND EXPENSES						
Equity in earnings (loss) of unconsolidated affiliates	(1)	3	5	(1)	-	6
Other income and expenses, net	24	5	1	(37)	29	22
Total other income and expenses	23	8	6	(38)	29	28
NONCONTROLLING INTEREST EXPENSE (a)	-	-	7	1		
EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS (EBIT)	\$ 557	\$ 114	\$ 93	\$ (90)		
INTEREST EXPENSE						184
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES						525
INCOME TAX EXPENSE FROM CONTINUING OPERATIONS						179
INCOME FROM CONTINUING OPERATIONS						346
INCOME FROM DISCONTINUED OPERATIONS, NET OF TAX						3
NET INCOME						349
LESS: NET INCOME ATTRIBUTABLE TO NONCONTROLLING INTERESTS						5
NET INCOME ATTRIBUTABLE TO DUKE ENERGY CORPORATION						\$ 344

(a) Includes noncontrolling interest expense related to EBIT and excludes noncontrolling interest expense related to interest and taxes.

Duke Energy Corporation
CONSOLIDATING BALANCE SHEET - ASSETS
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	March 31, 2009
CURRENT ASSETS						
Cash and cash equivalents	\$ 66	\$ 19	\$ 348	\$ 768	\$ -	\$ 1,201
Short-term investments	46	-	-	5	-	51
Receivables, net	1,928	666	251	202	(1,582)	1,465
Inventory	1,022	152	63	5	1	1,243
Other	607	249	37	175	292	1,360
Total current assets	3,669	1,086	699	1,155	(1,289)	5,320
INVESTMENTS AND OTHER ASSETS						
Investments in equity method unconsolidated affiliates	4	224	150	83	(1)	460
Investments and advances to (from) subsidiaries	1	(924)	82	25,251	(24,410)	-
Nuclear decommissioning trust funds	1,346	-	-	-	-	1,346
Goodwill	3,500	959	262	-	-	4,721
Intangibles, net	100	502	27	10	-	639
Notes receivable	-	92	46	303	(300)	141
Other	1,315	355	152	678	1	2,501
Total investments and other assets	6,266	1,208	719	26,325	(24,710)	9,808
PROPERTY, PLANT AND EQUIPMENT						
Cost	42,300	5,396	2,637	762	-	51,095
Less accumulated depreciation and amortization	14,928	693	601	368	-	16,590
Net property, plant and equipment	27,372	4,703	2,036	394	-	34,505
REGULATORY ASSETS AND DEFERRED DEBITS						
Deferred debt expense	245	9	-	8	(1)	261
Regulatory asset related to income taxes	643	-	-	(1)	1	643
Other	2,219	68	-	759	1	3,047
Total regulatory assets and deferred debits	3,107	77	-	766	1	3,951
TOTAL ASSETS	40,414	7,074	3,454	28,640	(25,998)	53,584
Intercompany balances	(905)	419	(146)	(25,692)	26,324	-
REPORTABLE SEGMENT ASSETS	\$ 39,509	\$ 7,493	\$ 3,308	\$ 2,948	\$ 326	\$ 53,584

Duke Energy Corporation
CONSOLIDATING BALANCE SHEET - LIABILITIES AND EQUITY
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	March 31, 2009
CURRENT LIABILITIES						
Accounts payable	\$ 808	\$ 580	\$ 30	\$ 158	\$ (424)	\$ 1,152
Notes payable and commercial paper	150	129	-	990	(990)	279
Taxes accrued (prepaid)	244	54	20	(292)	334	360
Interest accrued	173	9	9	35	(15)	211
Current maturities of long-term debt	468	52	128	-	(1)	647
Other	455	100	65	321	(66)	875
Total current liabilities	2,298	924	252	1,212	(1,162)	3,524
LONG-TERM DEBT	10,889	1,442	715	1,974	(451)	14,569
DEFERRED CREDITS AND OTHER LIABILITIES						
Deferred (prepaid) income taxes	4,487	889	123	(213)	-	5,286
Investment tax credits	145	-	-	-	-	145
Asset retirement obligations	2,603	7	-	-	1	2,611
Other	4,404	194	44	1,424	1	6,067
Total deferred credits and other liabilities	11,639	1,090	167	1,211	2	14,109
EQUITY						
Common stock	393	379	13	1	(785)	1
Additional paid-in capital	6,393	4,014	2,111	26,965	(19,195)	20,288
Retained earnings (deficit)	8,834	(718)	356	(1,773)	(5,044)	1,655
Accumulated other comprehensive loss	(32)	(51)	(279)	(1,004)	636	(730)
Total Duke Energy Corporation shareholders' equity	15,588	3,624	2,201	24,189	(24,388)	21,214
Noncontrolling Interests	-	(6)	119	54	1	168
Total Equity	15,588	3,618	2,320	24,243	(24,387)	21,382
TOTAL LIABILITIES AND EQUITY	40,414	7,074	3,454	28,640	(25,998)	53,584
Intercompany balances	(905)	419	(146)	(25,692)	26,324	-
REPORTABLE SEGMENT LIABILITIES AND EQUITY	\$ 39,509	\$ 7,493	\$ 3,308	\$ 2,948	\$ 326	\$ 53,584

U.S. Franchised Electric and Gas

SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	YTD Period Ended March 31,	
	2009	2008
OPERATING REVENUES		
Regulated electric	\$ 2,203	\$ 2,240
Non-regulated electric, natural gas, and other	5	4
Regulated natural gas	300	357
Total operating revenues	<u>2,508</u>	<u>2,601</u>
OPERATING EXPENSES		
Fuel used in electric generation and purchased power - regulated	678	686
Cost of natural gas and coal sold	193	248
Operation, maintenance and other	603	572
Depreciation and amortization	322	332
Property and other taxes	178	161
Total operating expenses	<u>1,974</u>	<u>1,999</u>
GAINS ON SALES OF OTHER ASSETS, NET	-	3
OPERATING INCOME	<u>534</u>	<u>605</u>
TOTAL OTHER INCOME AND EXPENSES, NET (a)	<u>23</u>	<u>32</u>
REPORTABLE SEGMENT EBIT	<u>\$ 557</u>	<u>\$ 637</u>

(a) Includes an equity component of allowance for funds used during construction of \$28 and \$33 million for 2009 and 2008, respectively

U.S. Franchised Electric and Gas

CONSOLIDATING SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	YTD Period Ended				
	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	March 31, 2009
OPERATING REVENUES					
Regulated electric	\$ 1,348	\$ 240	\$ 613	\$ 2	\$ 2,203
Non-regulated electric, natural gas, and other	5	-	-	-	5
Regulated natural gas	-	300	-	-	300
Total operating revenues	1,353	540	613	2	2,508
OPERATING EXPENSES					
Fuel used in electric generation and purchased power - regulated	404	37	237	-	678
Cost of natural gas and coal sold	-	193	-	-	193
Operation, maintenance and other	345	108	149	1	603
Depreciation and amortization	178	52	92	-	322
Property and other taxes	87	68	23	-	178
Total operating expenses	1,014	458	501	1	1,974
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	1	-	-	(1)	-
OPERATING INCOME	340	82	112	-	534
OTHER INCOME AND EXPENSES					
Equity in (loss) of unconsolidated affiliates	(1)	-	-	-	(1)
Other income and expenses, net (a)	23	(2)	4	(1)	24
Total other income and expenses	22	(2)	4	(1)	23
REPORTABLE SEGMENT EBIT	\$ 362	\$ 80	\$ 116	\$ (1)	557

(a) Includes an equity component of allowance for funds used during construction of \$25 million, \$(1) million and \$4 million for Carolinas, Ohio, and Indiana, respectively.

U.S. Franchised Electric and Gas

CONSOLIDATING SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	YTD Period Ended March 31, 2008
OPERATING REVENUES					
Regulated electric	\$ 1,380	\$ 242	\$ 617	\$ 1	\$ 2,240
Non-regulated electric, natural gas, and other	4	-	-	-	4
Regulated natural gas	-	357	-	-	357
Total operating revenues	1,384	599	617	1	2,601
OPERATING EXPENSES					
Fuel used in electric generation and purchased power - regulated	407	33	246	\$ -	686
Cost of natural gas and coal sold	-	248	-	-	248
Operation, maintenance and other	350	99	121	2	572
Depreciation and amortization	186	58	88	-	332
Property and other taxes	76	66	19	-	161
Total operating expenses	1,019	504	474	2	1,999
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	-	-	3	-	3
OPERATING INCOME	365	95	146	(1)	605
OTHER INCOME AND EXPENSES					
Other income and expenses, net (a)	17	2	13	-	32
Total other income and expenses	17	2	13	-	32
REPORTABLE SEGMENT EBIT	\$ 382	\$ 97	\$ 159	\$ (1)	\$ 637

(a) Includes an equity component of allowance for funds used during construction of \$20 million, \$1 million and \$12 million for Carolinas, Ohio, and Indiana, respectively.

U.S. Franchised Electric and Gas

CONSOLIDATING BALANCE SHEET - ASSETS

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	March 31, 2009
CURRENT ASSETS					
Cash and cash equivalents	\$ 28	\$ 17	\$ 21	\$ -	\$ 66
Short-term investments	46	-	-	-	46
Receivables, net	962	654	620	(308)	1,928
Inventory	733	45	244	-	1,022
Other	382	118	109	(2)	607
Total current assets	<u>2,151</u>	<u>834</u>	<u>994</u>	<u>(310)</u>	<u>3,669</u>
INVESTMENTS AND OTHER ASSETS					
Investments in equity method unconsolidated affiliates	4	-	-	-	4
Investments and advances (from) to subsidiaries	(1)	-	-	2	1
Nuclear decommissioning trust funds	1,346	-	-	-	1,346
Goodwill	-	1,154	-	2,346	3,500
Intangibles, net	3	9	88	-	100
Other	1,162	28	125	-	1,315
Total investments and other assets	<u>2,514</u>	<u>1,191</u>	<u>213</u>	<u>2,348</u>	<u>6,266</u>
PROPERTY, PLANT AND EQUIPMENT					
Cost	27,795	5,342	9,150	13	42,300
Less accumulated depreciation and amortization	10,298	1,662	2,969	(1)	14,928
Net property, plant and equipment	<u>17,497</u>	<u>3,680</u>	<u>6,181</u>	<u>14</u>	<u>27,372</u>
REGULATORY ASSETS AND DEFERRED DEBITS					
Deferred debt expense	183	16	46	-	245
Regulatory asset related to income taxes	468	106	69	-	643
Other	1,143	419	650	7	2,219
Total regulatory assets and deferred debits	<u>1,794</u>	<u>541</u>	<u>765</u>	<u>7</u>	<u>3,107</u>
TOTAL ASSETS	<u>23,956</u>	<u>6,246</u>	<u>8,153</u>	<u>2,059</u>	<u>40,414</u>
Intercompany balances	91	(218)	(28)	(750)	(905)
REPORTABLE SEGMENT ASSETS	<u>\$ 24,047</u>	<u>\$ 6,028</u>	<u>\$ 8,125</u>	<u>\$ 1,309</u>	<u>\$ 39,509</u>

U.S. Franchised Electric and Gas

CONSOLIDATING BALANCE SHEET - LIABILITIES AND COMMON STOCKHOLDERS' EQUITY

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	March 31, 2009
CURRENT LIABILITIES					
Accounts payable	\$ 475	\$ 175	\$ 162	\$ (4)	\$ 808
Notes payable and commercial paper	-	150	-	-	150
Taxes accrued	70	92	81	1	244
Interest accrued	128	12	33	-	173
Current maturities of long-term debt	310	28	131	(1)	468
Other	296	56	102	1	455
Total current liabilities	<u>1,279</u>	<u>513</u>	<u>509</u>	<u>(3)</u>	<u>2,298</u>
LONG-TERM DEBT	6,767	1,035	3,087	-	10,889
DEFERRED CREDITS AND OTHER LIABILITIES					
Deferred (prepaid) income taxes	2,856	818	818	(5)	4,487
Investment tax credits	116	13	15	1	145
Asset retirement obligations	2,552	27	24	-	2,603
Other	2,908	482	993	21	4,404
Total deferred credits and other liabilities	<u>8,432</u>	<u>1,340</u>	<u>1,850</u>	<u>17</u>	<u>11,639</u>
Common stock	-	392	1	-	393
Additional paid-in capital	-	2,362	868	3,163	6,393
Retained earnings (deficit)	7,510	604	1,827	(1,107)	8,834
Accumulated other comprehensive income (loss)	(32)	-	11	(11)	(32)
Total common stockholders' equity	<u>7,478</u>	<u>3,358</u>	<u>2,707</u>	<u>2,045</u>	<u>15,588</u>
TOTAL LIABILITIES AND COMMON STOCKHOLDERS' EQUITY	<u>23,956</u>	<u>6,246</u>	<u>8,153</u>	<u>2,059</u>	<u>40,414</u>
Intercompany balances	91	(218)	(28)	(750)	(905)
REPORTABLE SEGMENT LIABILITIES AND COMMON STOCKHOLDERS' EQUITY	<u>\$ 24,047</u>	<u>\$ 6,028</u>	<u>\$ 8,125</u>	<u>\$ 1,309</u>	<u>\$ 39,509</u>

Franchised Electric - Carolinas
OPERATING STATISTICS
(Unaudited)

	<u>YTD Period Ended March 31,</u>	
	<u>2009</u>	<u>2008</u>
ELECTRIC ENERGY SALES (GWH)		
Residential	7,858	7,499
General service	6,504	6,449
Industrial:		
Textile	816	1,112
Other	3,644	4,375
Other energy and wholesale	1,991	3,020
Total GWh sales billed	<u>20,813</u>	22,455
Unbilled GWh sales	(383)	(400)
TOTAL GWH SALES	<u><u>20,430</u></u>	<u><u>22,055</u></u>
AVERAGE NUMBER OF CUSTOMERS (IN THOUSANDS)		
Residential	2,023	2,004
General service	331	330
Industrial:		
Textile	1	1
Other	7	7
Total industrial	<u>8</u>	8
Other energy	13	14
TOTAL AVERAGE NUMBER OF CUSTOMERS	<u><u>2,375</u></u>	<u><u>2,356</u></u>

Franchised Electric - DE Midwest Electric & Gas
OPERATING STATISTICS
(Unaudited)

	YTD Period Ended March 31,	
	2009	2008
ELECTRIC ENERGY SALES (GWH)		
Residential	5,478	5,502
General service	4,431	4,552
Industrial	3,419	4,287
Other energy and wholesale	1,777	2,224
Total GWh sales billed	<u>15,105</u>	<u>16,565</u>
Unbilled GWh sales	(553)	(289)
TOTAL GWH SALES	<u>14,552</u>	<u>16,276</u>
AVERAGE NUMBER OF ELECTRIC AND GAS CUSTOMERS (IN THOUSANDS)		
Residential	1,880	1,887
General service	231	232
Industrial:		
Textile	-	-
Other	8	7
Total industrial	<u>8</u>	<u>7</u>
Other energy	4	4
TOTAL AVERAGE NUMBER OF ELECTRIC AND GAS CUSTOMERS	<u>2,123</u>	<u>2,130</u>
AVERAGE NUMBER OF ELECTRIC CUSTOMERS (IN THOUSANDS)		
Residential	1,407	1,412
General service	185	185
Industrial:		
Textile	-	-
Other	6	6
Total industrial	<u>6</u>	<u>6</u>
Other energy	4	4
TOTAL AVERAGE NUMBER OF ELECTRIC CUSTOMERS	<u>1,602</u>	<u>1,607</u>
AVERAGE NUMBER OF GAS CUSTOMERS (IN THOUSANDS)		
Residential	473	475
General service	46	47
Industrial:		
Textile	-	-
Other	2	1
Total industrial	<u>2</u>	<u>1</u>
Other energy	-	-
TOTAL AVERAGE NUMBER OF GAS CUSTOMERS	<u>521</u>	<u>523</u>

Commercial Power

SEGMENT EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS

(Unaudited)

(In millions)	YTD Period Ended March 31,	
	2009	2008
OPERATING REVENUES		
Regulated electric	\$ 350	\$ -
Non-regulated electric, natural gas, and other	187	450
Total operating revenues	537	450
OPERATING EXPENSES		
Fuel used in electric generation and purchased power - regulated	171	-
Fuel used in electric generation and purchased power-non-regulated	86	168
Cost of natural gas and coal sold	13	22
Operation, maintenance and other	99	83
Depreciation and amortization	55	43
Property and other taxes	12	7
Total operating expenses	436	323
GAINS ON SALES OF OTHER ASSETS, NET	5	14
OPERATING INCOME	106	141
OTHER INCOME AND EXPENSES		
Equity in earnings of unconsolidated affiliates	3	5
Other income and expenses, net	5	-
Total other income and expenses	8	5
REPORTABLE SEGMENT EBIT FROM CONTINUING OPERATIONS	\$ 114	\$ 146

Commercial Power

OPERATING STATISTICS

(Unaudited)

	YTD Period Ended March 31,	
	2009	2008
Actual plant production, gigawatt-hours	6,296	5,919
Net proportional megawatt capacity in operation	7,920	7,550

International Energy

SEGMENT EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS

(Unaudited)

(In millions)	YTD Period Ended March 31,	
	2009	2008
NON-REGULATED ELECTRIC, NATURAL GAS AND OTHER REVENUES	\$ 255	\$ 289
OPERATING EXPENSES		
Fuel used in electric generation and purchased power-non-regulated	63	99
Cost of natural gas and coal sold	16	17
Operation, maintenance and other	62	74
Depreciation and amortization	19	21
Property and other taxes	1	1
Total operating expenses	161	212
OPERATING INCOME	94	77
OTHER INCOME AND EXPENSES		
Equity in earnings of unconsolidated affiliates	5	38
Other income and expenses, net	1	4
Total other income and expenses	6	42
NONCONTROLLING INTEREST EXPENSE (a)	7	5
REPORTABLE SEGMENT EBIT FROM CONTINUING OPERATIONS	\$ 93	\$ 114

(a) Includes noncontrolling interest expense related to EBIT and excludes noncontrolling interest expense related to interest and taxes

International Energy
OPERATING STATISTICS
(Unaudited)

	YTD Period Ended March 31,	
	2009	2008
Sales, GWh	4,658	4,244
Net proportional megawatt capacity in operation	4,014	4,005