

## Liquidity (as of March 31, 2012)

(\$ in millions)

	Duke Energy	DE Carolinas	DE Ohio	DE Indiana	DE Kentucky	Total
Master Credit Facility <sup>(1)</sup>	\$ 1,250	\$ 1,250	\$ 650	\$ 750	\$ 100	\$ 4,000
Regional Bank Credit Facility <sup>(2)</sup>	100	100	-	-	-	200
Less: Notes Payable and Commercial Paper <sup>(3)</sup>	(55)	(300)	-	(150)	-	(505)
Drawdown of Regional Credit Facility	(75)	-	-	-	-	(75)
Outstanding Letters of Credit (LOCs)	(39)	(7)	-	-	-	(46)
Tax-Exempt Bonds	-	(95)	(84)	(81)	-	(260)
Available Capacity	\$ 1,181	\$ 948	\$ 566	\$ 519	\$ 100	\$ 3,314
Cash & Short-Term Investments <sup>(4)</sup>						112
Total Available Liquidity						\$ 3,426

(1) Master Credit Facility supports tax-exempt bonds, LOCs and the Duke Energy commercial paper program of \$2.2 billion

(2) Regional credit facility supports Duke Energy Corp. and Duke Energy Carolinas

(3) Includes permanent layer of commercial paper of \$450 million, which is classified as long-term debt

(4) Excludes certain cash and short-term investments in foreign jurisdictions of approximately \$1.2 billion