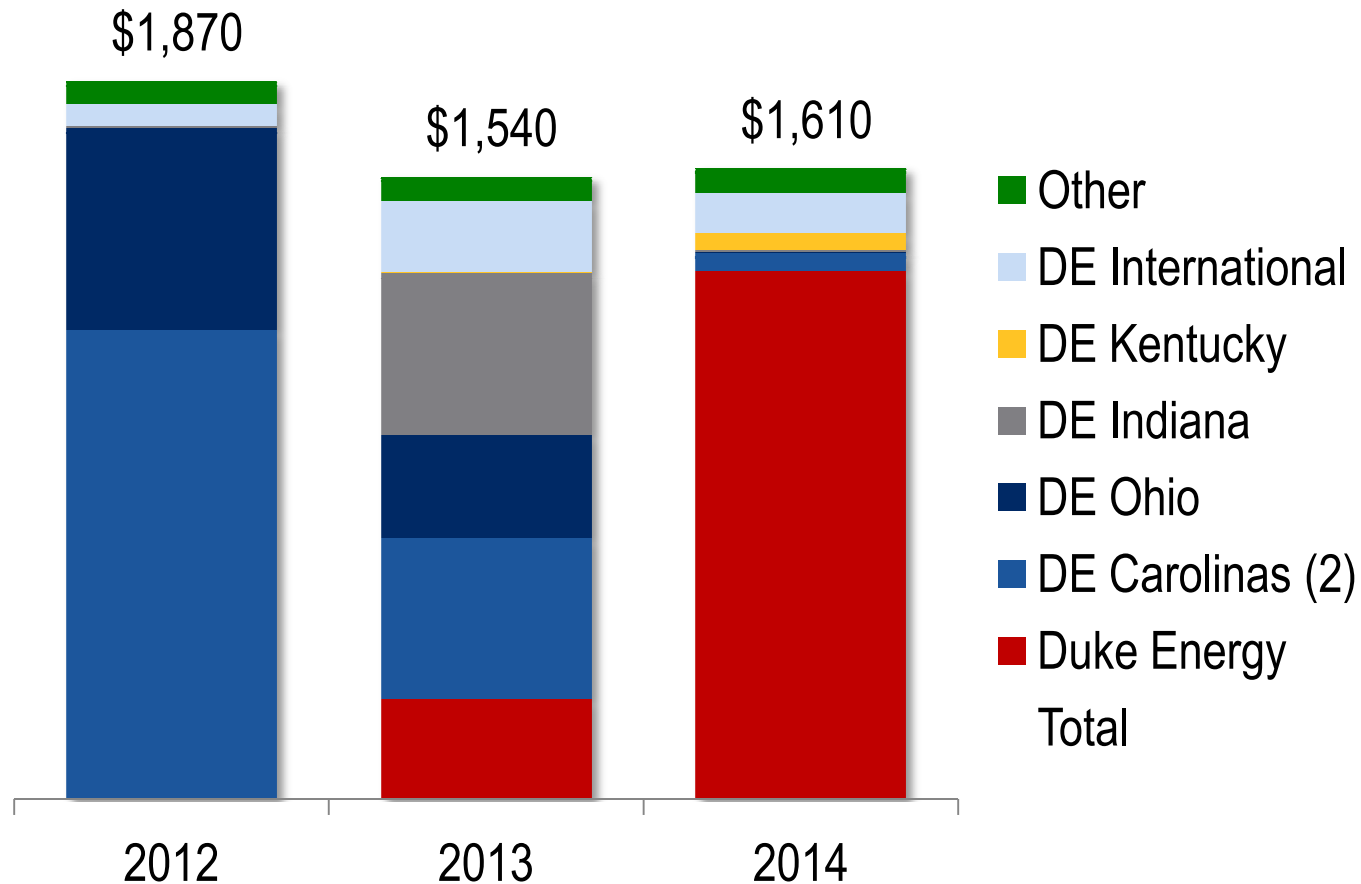


LONG-TERM DEBT MATURITIES (2012 – 2014) ⁽¹⁾



(\$ in millions)



(1) Excludes securitized receivables liquidity facility maturity in 2013 (expected to be renewed)

(2) Includes a \$750M maturity in January 2012, which was pre-funded in December 2011