

Duke Energy Corporation
Long-Term Debt
(As of September 30, 2009)
(In millions)

DUKE ENERGY CORPORATION

| Notes | <u>Year Due</u> | <u>Amount</u> |
|---|-----------------|---------------|
| 3.95% | 2014 | 500 |
| 5.05% | 2019 | 500 |
| 5.65% | 2013 | 250 |
| 6.25% | 2018 | 250 |
| 6.30% | 2014 | 750 |
| Unamortized Debt Discount/Premium | | (4) |
| Credit Facility Draw | 2012 | 274 |
| Commercial Paper - LT | | 450 |
| SUBTOTAL, DUKE ENERGY CORPORATION ⁽¹⁾ | | 2,970 |

DUKE ENERGY CAROLINAS, LLC

| First Mortgage Bonds: | <u>Year Due</u> | <u>Amount</u> |
|---|-----------------|---------------|
| 4.50% | 2010 | 200 |
| 5.30% | 2015 | 500 |
| 5.25% | 2018 | 400 |
| 5.10% | 2018 | 300 |
| 6.00% | 2038 | 500 |
| 6.05% | 2038 | 600 |
| 8.95% | 2009-2027 | 13 |
| 5.75% | 2013 | 400 |
| 7.00% | 2018 | 500 |
| Pollution Control Bonds: | | |
| Series 1999 (Floating Rate) | 2012 | 20 |
| Series 1990 (Floating Rate) | 2014 | 40 |
| Series 1999 (Floating Rate) | 2017 | 25 |
| Series 1999 (Floating Rate) | 2017 | 10 |
| Series 2006A (Floating Rate) | 2031 | 75 |
| Series 2006B (Floating Rate) | 2031 | 75 |
| Series 2008 (Floating Rate) | 2040 | 50 |
| Series 2008 (Floating Rate) | 2040 | 50 |
| 3.60% Series 2009 | 2017 | 77 |
| Notes: | | |
| 7.375% | 2010 | 300 |
| 9.21% | 2009-2011 | 1 |
| 5.625% | 2012 | 400 |
| 6.25% | 2012 | 750 |
| 7.45% | 2009-2012 | 6 |
| 6.90% | 2016 | 19 |
| 6.00% | 2028 | 300 |
| 6.45% | 2032 | 350 |
| 6.10% | 2037 | 500 |
| Fair Value Hedge Carrying Value Adjustment | | 21 |
| Accounts Receivable Securitization | 2011 | 300 |
| Energy Center Mortgage | 2009-2010 | 2 |
| Unamortized Debt Discount/Premium | | (10) |
| SUBTOTAL, DUKE ENERGY CAROLINAS LLC ⁽²⁾ | | 6,774 |

DUKE ENERGY INTERNATIONAL

| | | |
|---------------------------------------|-----------|------------|
| Brazil | 2009-2015 | 486 |
| El Salvador | 2009-2015 | 50 |
| Guatemala | 2009-2015 | 61 |
| Peru | 2009-2017 | 249 |
| SUBTOTAL, INTERNATIONAL ENERGY | | 846 |

OTHER DUKE ENERGY

| | | |
|--------------------------------------|-----------|----------|
| DukeNet Communications Capital Lease | 2009-2025 | 1 |
| SUBTOTAL, OTHER DUKE ENERGY | | 1 |

Duke Energy Corporation
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CINERGY CORPORATION CONSOLIDATED

DUKE ENERGY OHIO, CONSOLIDATED

Duke Energy Ohio

First Mortgage Bonds:

| | | |
|-------|------|-----|
| 5.45% | 2019 | 450 |
|-------|------|-----|

Notes:

| | | |
|--------|------|-----|
| 5.70% | 2012 | 500 |
| 6.90% | 2025 | 150 |
| 5.40% | 2033 | 200 |
| 5.375% | 2033 | 200 |

Pollution Control Bonds:

| | | |
|------------------------------|------|----|
| Series 1995A (Floating Rate) | 2030 | 42 |
| Series 1995B (Floating Rate) | 2030 | 42 |
| Series 2001A (Floating Rate) | 2033 | 12 |
| Series 2002A (Floating Rate) | 2037 | 42 |
| Series 2002B (Floating Rate) | 2037 | 42 |
| Series 2004A (Floating Rate) | 2039 | 47 |
| Series 2004B (Floating Rate) | 2039 | 47 |
| Series 2007A (Floating Rate) | 2024 | 21 |
| Series 2007A (Floating Rate) | 2024 | 25 |
| Series 2007A (Floating Rate) | 2041 | 70 |
| Series 2007B (Floating Rate) | 2041 | 70 |

| | | |
|-----------------------------------|--|------|
| Other long term debt | | 8 |
| Capital Leases | | 42 |
| Unamortized Debt Discount/Premium | | (37) |

| | | |
|--|--|-------|
| Subtotal, Duke Energy Ohio, Unconsolidated | | 1,973 |
|--|--|-------|

Duke Energy Kentucky

Notes:

| | | |
|-------|------|-----|
| 5.00% | 2014 | 40 |
| 5.75% | 2016 | 50 |
| 6.20% | 2036 | 65 |
| 4.65% | 2019 | 100 |

Pollution Control Bonds:

| | | |
|------------------------------|------|----|
| Series 2008A (Floating Rate) | 2027 | 50 |
| Series 2006B (Floating Rate) | 2027 | 27 |

| | | |
|-----------------------------------|--|-----|
| Other long term debt | | 1 |
| Capital Leases | | 14 |
| Unamortized Debt Discount/Premium | | (1) |

| | | |
|--|--|-----|
| Subtotal, Duke Energy Kentucky, Unconsolidated | | 346 |
|--|--|-----|

| | | |
|--|------|----|
| Tri-State Improvement Company, 5.70% Notes | 2011 | 26 |
|--|------|----|

| | | |
|---|--|--------------|
| SUBTOTAL, DUKE ENERGY OHIO, CONSOLIDATED | | 2,345 |
|---|--|--------------|

DUKE ENERGY INDIANA

First Mortgage Bonds:

| | | |
|-------|------|-----|
| 6.35% | 2038 | 500 |
| 6.45% | 2039 | 450 |
| 8.55% | 2011 | 2 |
| 8.57% | 2011 | 6 |
| 8.85% | 2022 | 53 |
| 8.23% | 2022 | 3 |
| 8.20% | 2022 | 10 |
| 8.18% | 2022 | 5 |
| 8.24% | 2022 | 10 |
| 8.31% | 2032 | 38 |

Other Long-term Debt:

| | | |
|-------|-----------|-----|
| 5.00% | 2013 | 400 |
| 6.05% | 2016 | 325 |
| 7.25% | 2028 | 2 |
| 6.00% | 2009-2032 | 75 |
| 6.12% | 2035 | 350 |

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| | | |
|--|-----------|-----------------|
| Pollution Control Bonds : | | |
| Series 2002B (Floating Rate) | 2019 | 25 |
| Series 2000B (Floating Rate) | 2022 | 10 |
| Series 2003 (Floating Rate) | 2022 | 35 |
| Series 2009A2 (Floating Rate) | 2031 | 23 |
| Series 2009A1 (Floating Rate) | 2035 | 44 |
| 4.5% Series 2005A | 2035 | 49 |
| Series 2003A (Floating Rate) | 2038 | 40 |
| Series 2003B (Floating Rate) | 2038 | 40 |
| 6.0% Series 2009 | 2039 | 55 |
| Series 2009A3 (Floating Rate) | 2039 | 77 |
| Series 2009A4 (Floating Rate) | 2039 | 77 |
| Series 2005B (Floating Rate) | 2040 | 50 |
| Series 2009A5 (Floating Rate) | 2040 | 50 |
| | | |
| Credit Facility Draw | 2012 | 123 |
| Capital Leases | | 25 |
| Unamortized Debt Discount/Premium | | (10) |
| SUBTOTAL, DUKE ENERGY INDIANA ⁽³⁾ | | 2,942 |
| | | |
| CINERGY GLOBAL RESOURCES | | |
| CGP Global Greece Holdings SA (Floating Rate) | 2009-2016 | 72 |
| SUBTOTAL, CINERGY GLOBAL RESOURCES ⁽⁴⁾ | | 72 |
| | | |
| CINERGY INVESTMENTS | | |
| 9.23% CINCAP V LLC | 2009-2016 | 90 |
| 6.50% - 8.00% Delta Township Utilities/ EWS | 2009-2017 | 7 |
| Series 2004 - CST Green Power (Floating Rate) | 2039 | 25 |
| Catamount (Floating Rate) | 2009-2014 | 76 |
| SUBTOTAL, CINERGY INVESTMENTS | | 198 |
| SUBTOTAL, CINERGY CORPORATION CONSOLIDATED | | 5,557 |
| | | <i>Rounding</i> |
| TOTAL DUKE ENERGY LONG-TERM DEBT | | 16,149 |

Notes:

At September 30, 2009, Current Maturities of Long-term Debt were \$743M.

- (1) Duke Energy Corporation issued \$150M of Commercial Paper on behalf of Duke Energy Indiana and \$300M of Commercial Paper on behalf of Duke Energy Carolinas. This Commercial Paper is classified as long-term debt.
- (2) Duke Energy Carolinas does not include \$300M of Commercial Paper issued by Duke Energy Corporation on behalf of Duke Energy Carolinas. The Commercial Paper is included in the Duke Energy Corporation balance.
- (3) Duke Energy Indiana does not include \$150M of Commercial Paper issued by Duke Energy Corporation on behalf of Duke Energy Indiana. The Commercial Paper is included in the Duke Energy Corporation balance.
- (4) Excludes the effect of \$29.8M intercompany loan from Duke Energy International Group to CGP Global Greece Holdings.