

Duke Energy Debt Detail - LTD Schedule



Debt as of:
9/30/2011

Entity	Reporting Node Description	USD Balance	Rate	Type	Settlement Date	Maturity Date	Cusip
DEBS	Capital Lease	67,065,987	7.750%	Fixed	12/31/09	12/20/46	
DEBS	Capital Lease	15,410,674	7.750%	Fixed	03/31/11	12/20/46	
DEBS	Capital Lease	<u>39,162,671</u>	7.750%	Fixed	03/31/10	12/20/46	
Total DEBS		121,639,332					
Duke Energy Carolinas LLC	Capital Lease - Buck Pipeline	27,819,409	13.900%	Fixed	11/01/10	11/30/30	
Duke Energy Carolinas LLC	Commercial Paper LTD	300,000,000	0.400%	Floating		06/28/12	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	12,507,392	8.950%	Mortgage	07/01/91	07/01/27	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	500,000,000	5.300%	Fixed	09/23/03	10/01/15 264399EM4	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	400,000,000	5.250%	Fixed	01/10/08	01/15/18 26442CAC8	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	500,000,000	6.000%	Fixed	01/10/08	01/15/38 26442CAB0	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	300,000,000	5.100%	Fixed	04/14/08	04/15/18 26442CAD6	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	600,000,000	6.050%	Fixed	04/14/08	04/15/38 26442CAE4	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	400,000,000	5.750%	Fixed	11/12/08	11/15/13	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	500,000,000	7.000%	Fixed	11/12/08	11/15/18	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	750,000,000	5.300%	Fixed	11/19/09	02/15/40 26442CAH7	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	450,000,000	4.300%	Fixed	06/07/10	06/15/20 26442CAJ3	
Duke Energy Carolinas LLC	First Mortgage Bond Taxable	500,000,000	3.900%	Fixed	05/19/11	06/15/21 26442CAK0	
Duke Energy Carolinas LLC	Fair Value Hedge	13,655,594					
Duke Energy Carolinas LLC	Other PCB bkd by FMB	77,000,000	3.600%	Fixed	09/01/09	02/01/17 675594AN5	
Duke Energy Carolinas LLC	Other PCB bkd by FMB	50,000,000	4.625%	Fixed	09/01/10	11/01/40 65820AAK4	
Duke Energy Carolinas LLC	Other PCB bkd by FMB	50,000,000	4.625%	Fixed	09/01/10	11/01/40 65820AAL2	
Duke Energy Carolinas LLC	Other PCB bkd by FMB	71,595,000	4.375%	Fixed	09/01/10	10/01/31 65820AAJ7	
Duke Energy Carolinas LLC	Other PCB bkd by FMB	71,605,000	4.375%	Fixed	09/01/10	10/01/31 65820AAH1	
Duke Energy Carolinas LLC	Other PCB bkd by FMB - York County	40,000,000	0.600%	Floating	05/23/90	08/01/14 rolls	
Duke Energy Carolinas LLC	Other Pollution Control Bond	10,000,000	0.260%	Floating	10/28/99	02/01/17 675594AH8	
Duke Energy Carolinas LLC	Other Pollution Control Bond	25,000,000	0.240%	Floating	10/28/99	02/01/17 675594AG0	
Duke Energy Carolinas LLC	Other Pollution Control Bond	20,000,000	0.260%	Floating	10/28/99	10/01/12 367302AY2	
Duke Energy Carolinas LLC	Secured - DERF	300,000,000	0.932%	Floating	09/05/03	08/31/13	
Duke Energy Carolinas LLC	Unamortized Debt Discount/Premium	(12,670,316)					
Duke Energy Carolinas LLC	Unsecured	200,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	3,200,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	1,200,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	1,200,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	200,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	2,000,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	6,000,000	6.900%	Fixed	06/30/98	12/30/16	
Duke Energy Carolinas LLC	Unsecured	3,066,667	7.450%	Fixed	08/03/98	11/30/12	
Duke Energy Carolinas LLC	Unsecured	300,000,000	6.000%	Fixed	12/04/98	12/01/28 264399DK9	
Duke Energy Carolinas LLC	Unsecured	750,000,000	6.250%	Fixed	01/14/02	01/15/12 264399DW3	
Duke Energy Carolinas LLC	Unsecured	350,000,000	6.450%	Fixed	10/08/02	10/15/32 264399ED4	
Duke Energy Carolinas LLC	Unsecured - swap	400,000,000	5.625%	Fixed	11/20/02	11/30/12 264399EF9	
Duke Energy Carolinas LLC	Unsecured	<u>500,000,000</u>	6.100%	Fixed	05/31/07	06/01/37 26442CAA2	
Total Duke Energy Carolinas		8,273,578,746					
Duke Energy Indiana, Inc	Capital Lease	1,872,314	4.740%	Mortgage	12/20/03	09/20/12	
Duke Energy Indiana, Inc	Capital Lease	1,822,862	5.011%	Mortgage	12/23/04	09/25/13	
Duke Energy Indiana, Inc	Capital Lease	2,175,880	4.893%	Mortgage	12/30/05	12/30/14	
Duke Energy Indiana, Inc	Capital Lease	3,895,689	5.000%	Mortgage	12/28/06	12/30/15	
Duke Energy Indiana, Inc	Capital Lease	4,964,401	5.115%	Mortgage	12/31/07	12/31/16	
Duke Energy Indiana, Inc	Capital Lease	2,024,602	4.821%	Mortgage	04/21/09	04/21/18	
Duke Energy Indiana, Inc	Capital Lease	1,278,340	3.330%	Mortgage	06/18/10	06/18/19	
Duke Energy Indiana, Inc	Capital Lease - Vectren PL	9,916,383	11.864%	Mortgage	04/10/10	04/09/47	
Duke Energy Indiana, Inc	Commercial Paper LTD	150,000,000	0.400%	Floating		06/28/12	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	2,000,000	8.550%	Fixed	08/30/91	12/27/11 69363FAK8	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	5,500,000	8.570%	Fixed	08/30/91	12/27/11 69363FAH5	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	3,000,000	8.230%	Fixed	08/04/92	08/11/22 69363FAZ5	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	10,000,000	8.200%	Fixed	08/05/92	08/12/22 69363FBA9	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	5,000,000	8.180%	Fixed	08/19/92	08/15/22 69363FBF8	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	10,000,000	8.240%	Fixed	08/13/92	08/22/22 69363FBD3	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	38,000,000	8.310%	Fixed	04/30/99	09/01/32 693627AK7	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	53,055,000	8.850%	Fixed	04/30/99	01/15/22 693627AJ0	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	500,000,000	6.350%	Fixed	08/18/08	08/15/38 263901AA8	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	450,000,000	6.450%	Fixed	03/18/09	04/01/39 263901AB6	
Duke Energy Indiana, Inc	First Mortgage Bond Taxable	500,000,000	3.750%	Fixed	07/09/10	07/15/20 263901AC4	
Duke Energy Indiana, Inc	Other PCB bkd by FMB (DP)	47,700,000	4.500%	Fixed	07/01/05	07/01/35 454912AX4	
Duke Energy Indiana, Inc	Other PCB bkd by FMB	55,000,000	6.000%	Fixed	06/30/09	08/01/39 455054AK2	
Duke Energy Indiana, Inc	Other PCB bkd by FMB	50,000,000	4.950%	Fixed	10/01/09	10/01/40 455054AL0	
Duke Energy Indiana, Inc	Other PCB bkd by FMB	10,000,000	3.750%	Fixed	09/23/10	04/01/22 455054AN6	
Duke Energy Indiana, Inc	Other PCB bkd by FMB	59,600,000	3.375%	Fixed	09/23/10	03/01/19 455054AP1	
Duke Energy Indiana, Inc	Other Pollution Control Bond - LC	50,000,000	0.150%	Floating	01/08/09	10/01/40 455054AF3	
Duke Energy Indiana, Inc	Other Pollution Control Bond - LC	77,125,000	0.140%	Floating	01/08/09	12/01/39 455054AJ5	
Duke Energy Indiana, Inc	Other Pollution Control Bond - LC	23,000,000	0.190%	Floating	01/08/09	03/01/31 455054AE6	
Duke Energy Indiana, Inc	Other Pollution Control Bond - LC	77,125,000	0.230%	Floating	01/08/09	12/01/39 455054AG1	
Duke Energy Indiana, Inc	Other Pollution Control Bond - LC	44,025,000	0.190%	Floating	01/08/09	05/01/35 455054AH9	
Duke Energy Indiana, Inc	Other Pollution Control Bond	40,250,000	0.460%	Floating	12/05/03	12/01/38 454912AS5	
Duke Energy Indiana, Inc	Other Pollution Control Bond	40,250,000	0.420%	Floating	12/05/03	12/01/38 454912AT3	
Duke Energy Indiana, Inc	Unamortized Debt Discount/Premium	(9,256,018)					

Duke Energy Indiana, Inc	Unsecured	71,756,159	6.000%	Mortgage	10/14/98	12/31/32
Duke Energy Indiana, Inc	Unsecured	2,658,000	7.250%	Fixed	03/15/98	03/15/28 693627AE1
Duke Energy Indiana, Inc	Unsecured	400,000,000	5.000%	Fixed	09/18/03	09/15/13 693627AX9
Duke Energy Indiana, Inc	Unsecured	350,000,000	6.120%	Fixed	10/18/05	10/15/35 693627AY7
Duke Energy Indiana, Inc	Unsecured	325,000,000	6.050%	Fixed	06/07/06	06/15/16 693627AZ4
Total Duke Energy Indiana, Inc		3,468,738,612				
Duke Energy Kentucky, Inc.	Capital Lease	640,689	4.740%	Mortgage	12/20/03	09/20/12
Duke Energy Kentucky, Inc.	Capital Lease	839,576	5.010%	Mortgage	12/23/04	09/25/13
Duke Energy Kentucky, Inc.	Capital Lease	1,064,272	4.893%	Mortgage	12/30/05	12/30/14
Duke Energy Kentucky, Inc.	Capital Lease	1,464,906	5.000%	Mortgage	12/28/06	12/30/15
Duke Energy Kentucky, Inc.	Capital Lease	2,148,408	5.115%	Mortgage	12/31/07	12/31/16
Duke Energy Kentucky, Inc.	Capital Lease	2,748,436	4.821%	Mortgage	04/21/09	04/21/18
Duke Energy Kentucky, Inc.	Capital Lease	852,877	3.330%	Mortgage	06/18/10	06/18/19
Duke Energy Kentucky, Inc.	Capital Lease - Erlanger	1,571,587	8.634%	Mortgage	12/30/06	09/30/20
Duke Energy Kentucky, Inc.	Other	851,494	4.770%	Fixed	07/31/07	07/31/27
Duke Energy Kentucky, Inc.	Other Pollution Control Bond - LC	50,000,000	0.120%	Floating	12/03/08	08/01/27 098792AN4
Duke Energy Kentucky, Inc.	Other Pollution Control Bond - LC - swap	26,720,000	0.140%	Floating	11/24/10	08/01/27 098792AM6
Duke Energy Kentucky, Inc.	Unamortized Debt Discount/Premium	(732,868)				
Duke Energy Kentucky, Inc.	Unsecured	40,000,000	5.000%	Fixed	12/06/04	12/15/14 906888AQ5
Duke Energy Kentucky, Inc.	Unsecured	50,000,000	5.750%	Fixed	03/07/06	03/10/16 906888AR3
Duke Energy Kentucky, Inc.	Unsecured	65,000,000	6.200%	Fixed	03/07/06	03/10/36 906888AS1
Duke Energy Kentucky, Inc.	Unsecured	100,000,000	4.650%	Fixed	09/17/09	10/01/19 26442LAA2
Total Duke Energy Kentucky, Inc.		343,169,377				
Duke Energy Ohio, Inc	Capital Lease	2,427,534	4.740%	Mortgage	12/20/03	09/20/12
Duke Energy Ohio, Inc	Capital Lease	3,558,297	5.010%	Mortgage	12/23/04	09/25/13
Duke Energy Ohio, Inc	Capital Lease	4,027,412	4.893%	Mortgage	12/30/05	12/30/14
Duke Energy Ohio, Inc	Capital Lease	5,164,186	5.000%	Mortgage	12/28/06	12/30/15
Duke Energy Ohio, Inc	Capital Lease	5,974,606	5.115%	Mortgage	12/31/07	12/31/16
Duke Energy Ohio, Inc	Capital Lease	7,596,271	4.821%	Mortgage	04/21/09	04/21/18
Duke Energy Ohio, Inc	Capital Lease	5,581,465	3.330%	Mortgage	06/18/10	06/18/19
Duke Energy Ohio, Inc	First Mortgage Bond Taxable	450,000,000	5.450%	Fixed	03/18/09	04/01/19 26442EAA82
Duke Energy Ohio, Inc	First Mortgage Bond Taxable - swap	250,000,000	2.100%	Fixed	12/17/09	06/15/13 26442EAB6
Duke Energy Ohio, Inc	Fair Value Hedge	8,237,819				
Duke Energy Ohio, Inc	Other	7,270,887	4.770%	Fixed	07/31/07	07/31/27
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	42,000,000	0.458%	Floating	08/29/02	09/01/37 677525PR2
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	42,000,000	0.478%	Floating	08/29/02	09/01/37 677525PQ4
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	47,000,000	0.464%	Floating	11/10/04	11/01/39 677525QF7
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	47,000,000	0.478%	Floating	11/10/04	11/01/39 677525QG5
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	25,300,000	0.450%	Floating	10/11/07	01/01/24 677525RR0
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	21,400,000	0.450%	Floating	10/11/07	01/01/24 677659XG4
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	70,000,000	0.472%	Floating	11/29/07	12/01/41 677525RV1
Duke Energy Ohio, Inc	Other PCB bkd by Ins with FMB not triggered	70,000,000	0.472%	Floating	11/29/07	12/01/41 677525RV1
Duke Energy Ohio, Inc	Other Pollution Control Bond	42,000,000	0.410%	Floating	09/13/95	09/01/30 677525LW5
Duke Energy Ohio, Inc	Other Pollution Control Bond	42,000,000	0.330%	Floating	09/13/95	09/01/30 677525LX3
Duke Energy Ohio, Inc	Unamortized Debt Discount/Premium	(33,740,033)				
Duke Energy Ohio, Inc	Unsecured	150,000,000	6.900%	Fixed	06/07/95	06/01/25 172070BT0
Duke Energy Ohio, Inc	Unsecured	500,000,000	5.700%	Fixed	09/18/02	09/15/12 172070CN2
Duke Energy Ohio, Inc	Unsecured	200,000,000	5.375%	Fixed	06/16/03	06/15/33 172070CQ5
Duke Energy Ohio, Inc	Unsecured	200,000,000	5.400%	Fixed	06/16/03	06/15/33 172070CP7
Total Duke Energy Ohio, Inc		2,214,798,444				
Duke Energy Corporation	Other - Regional Credit Facility	75,000,000	2.121%	Floating	04/07/10	04/07/14
Duke Energy Corporation	Unamortized Debt Discount/Premium	(3,193,116)				
Duke Energy Corporation	Unsecured	250,000,000	5.650%	Fixed	06/16/08	06/15/13 26441CAA3
Duke Energy Corporation	Unsecured	250,000,000	6.250%	Fixed	06/16/08	06/15/18 26441CAB1
Duke Energy Corporation	Unsecured	750,000,000	6.300%	Fixed	01/26/09	02/01/14 264399EQ5
Duke Energy Corporation	Unsecured	500,000,000	3.950%	Fixed	08/25/09	09/15/14 26441CAC9
Duke Energy Corporation	Unsecured	500,000,000	5.050%	Fixed	08/25/09	09/15/19 26441CAD7
Duke Energy Corporation	Unsecured	450,000,000	3.350%	Fixed	03/25/10	04/01/15 26441CAE5
Duke Energy Corporation	Unsecured	500,000,000	3.550%	Fixed	08/25/11	09/15/21 26441CAF2
Total Duke Energy Corporation		3,271,806,884				
Aquaytia	Capital Lease	157,602	7.810%	Fixed	12/05/05	02/10/16
Aquaytia	Capital Lease	606,141	7.810%	Fixed	12/05/05	12/07/15
Aquaytia	Capital Lease	55,448	7.810%	Fixed	12/05/05	02/10/16
Aquaytia	Capital Lease	495,979	6.150%	Fixed	11/01/07	12/01/11
Aquaytia	Capital Lease	539,934	7.140%	Fixed	12/31/08	07/15/12
Aquaytia	Secured	4,166,000	7.000%	Fixed	02/28/05	11/30/11
Aquaytia	Secured	7,992,500	5.250%	Fixed	02/28/05	11/30/11
Aquaytia	Secured	3,735,861	7.250%	Fixed	02/28/05	11/30/11
CGP Greece Holdings, SA	Secured	66,526,298	0.000%	Floating	11/16/01	11/20/16
Duke Energy Egenor SA	Capital Lease	338,527	7.080%	Fixed	06/29/07	02/11/13
Duke Energy Egenor SA	Capital Lease	78,036,713	7.400%	Fixed	09/11/08	02/01/17
Duke Energy Egenor SA	Capital Lease	2,362,526	7.030%	Fixed	03/31/11	11/15/13
Duke Energy Egenor SA	Capital Lease	152,835	4.780%	Fixed	03/31/11	03/31/12
Duke Energy Egenor SA	Other - Short-term Draw	6,000,000	1.450%	Fixed	09/30/11	10/15/11
Duke Energy Egenor SA	Other - Short-term Draw	4,000,000	1.550%	Fixed	09/30/11	10/15/11
Duke Energy Egenor SA	Unsecured - Bridge Loan	40,000,000	5.274%	Floating	11/07/08	11/06/15
Parapananema	Unsecured - CDI	67,342,537	13.860%	Floating	10/17/08	09/15/13 BRGEPADBS020
Parapananema	Unsecured - IPCA	57,621,489	17.960%	Infl Floating	10/17/08	09/15/15 BRGEPADBS038
Parapananema	Unsecured - IGPM	294,845,494	14.250%	Infl Floating	07/21/10	07/16/15
Total DEI		634,975,884				

Catamount	Secured - swap	26,322,633	1.870%	Floating	05/24/07	09/30/14
CinCap V	Secured	73,947,305	9.230%	Fixed	02/05/99	11/05/16 171855AA7
CST Green Power, L.P.	Other Pollution Control Bond	25,000,000	0.950%	Floating	05/10/04	05/01/39 40220SAB4
DEGS Solar AZ	Secured	3,000,000	0.730%	Fixed	09/30/11	01/09/12
Delta Township LLC	Secured	5,231,026	7.270%	Fixed	09/06/01	09/10/17
Delta Township LLC II	Secured	61,002,561	13.645%	Fixed	06/30/10	11/10/20
Green Frontier	Secured - swap	311,026,707	2.904%	Floating	05/24/10	05/21/25
RE Ajo	Secured	14,424,900	6.850%	Fixed	08/26/11	09/30/35
RE Bagdad	Secured	50,433,840	6.850%	Fixed	08/26/11	09/30/35
Top of the World	Secured - swap	184,171,230	2.779%	Floating	12/02/10	12/02/28
TX Solar	Secured	27,270,000	7.250%	Fixed	05/28/10	06/30/35
Total DEGS		<u>781,830,202</u>				

19,110,537,481 *

* Excludes Non-Recourse Notes Payable of Variable Interest Entities related to Cinergy Receivables borrowings of \$275 million