



3rd Qtr 2009 Statistical Supplement

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Duke Energy Corporation
CONSOLIDATING STATEMENT OF OPERATIONS
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	YTD Period Ended September 30, 2009
OPERATING REVENUES						
Regulated electric	\$ 6,669	\$ 1,075	\$ -	\$ -	(27)	\$ 7,717
Non-regulated electric, natural gas, and other	16	545	819	97	(45)	1,432
Regulated natural gas	472	-	-	-	-	472
Total operating revenues	7,157	1,620	819	97	(72)	9,621
OPERATING EXPENSES						
Fuel used in electric generation and purchased power - regulated	2,009	512	-	-	-	2,521
Fuel used in electric generation and purchased power - non-regulated	-	261	241	-	-	502
Cost of natural gas and coal sold	240	35	42	-	-	317
Operation, maintenance and other	1,785	288	240	216	(71)	2,458
Depreciation and amortization	980	155	60	58	-	1,253
Property and other taxes	485	31	4	9	(1)	528
Goodwill and other impairment charges	-	413	7	-	-	420
Total operating expenses	5,499	1,695	594	283	(72)	7,999
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	21	8	(1)	4	-	32
OPERATING INCOME	1,679	(67)	224	(182)	-	1,654
OTHER INCOME AND EXPENSES						
Equity in earnings (losses) of unconsolidated affiliates	(7)	4	44	1	-	42
Losses on sales and impairments of unconsolidated affiliates	-	(4)	-	(6)	1	(9)
Other income and expenses, net	101	26	9	(8)	82	210
Total other income and expenses	94	26	53	(13)	83	243
NONCONTROLLING INTEREST EXPENSE (a)	-	-	16	(2)		
EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS (EBIT)	\$ 1,773	\$ (41)	\$ 261	\$ (193)		
INTEREST EXPENSE						560
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES						1,337
INCOME TAX EXPENSE FROM CONTINUING OPERATIONS						600
INCOME FROM CONTINUING OPERATIONS						737
INCOME FROM DISCONTINUED OPERATIONS, NET OF TAX						-
NET INCOME						737
LESS: NET INCOME ATTRIBUTABLE TO NONCONTROLLING INTERESTS						8
NET INCOME ATTRIBUTABLE TO DUKE ENERGY CORPORATION						\$ 729

(a) Includes noncontrolling interest expense related to EBIT and excludes noncontrolling interest expense related to interest and taxes.

Duke Energy Corporation
CONSOLIDATING BALANCE SHEET - ASSETS
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	September 30, 2009
CURRENT ASSETS						
Cash and cash equivalents	\$ 38	\$ 12	\$ 482	\$ 1,074	\$ -	\$ 1,606
Short-term investments	-	-	-	1	-	1
Receivables, net	1,570	747	289	2,382	(3,499)	1,489
Inventory	1,176	171	67	5	1	1,420
Other	826	176	37	265	(5)	1,299
Total current assets	3,610	1,106	875	3,727	(3,503)	5,815
INVESTMENTS AND OTHER ASSETS						
Investments in equity method unconsolidated affiliates	4	203	166	85	-	458
Investments and advances to (from) subsidiaries	-	(15)	(5)	25,869	(25,849)	-
Nuclear decommissioning trust funds	1,708	-	-	-	-	1,708
Goodwill	3,500	586	296	-	1	4,383
Intangibles, net	91	474	32	10	(1)	606
Notes receivable	-	88	42	453	(450)	133
Other	1,261	433	169	700	-	2,563
Total investments and other assets	6,564	1,769	700	27,117	(26,299)	9,851
PROPERTY, PLANT AND EQUIPMENT						
Cost	44,130	5,476	3,170	884	-	53,660
Less accumulated depreciation and amortization	15,419	639	727	450	-	17,235
Net property, plant and equipment	28,711	4,837	2,443	434	-	36,425
REGULATORY ASSETS AND DEFERRED DEBITS						
Deferred debt expense	236	10	-	11	(1)	256
Regulatory asset related to income taxes	687	-	-	(1)	-	686
Other	1,969	18	-	754	-	2,741
Total regulatory assets and deferred debits	2,892	28	-	764	(1)	3,683
TOTAL ASSETS	41,777	7,740	4,018	32,042	(29,803)	55,774
Intercompany balances	(544)	(549)	(61)	(28,657)	29,811	-
REPORTABLE SEGMENT ASSETS	\$ 41,233	\$ 7,191	\$ 3,957	\$ 3,385	\$ 8	\$ 55,774

Duke Energy Corporation
CONSOLIDATING BALANCE SHEET - LIABILITIES AND EQUITY
(Unaudited)

(In millions)	U.S. Franchised Electric and Gas	Commercial Power	International Energy	Other	Eliminations/ Adjustments	September 30, 2009
CURRENT LIABILITIES						
Accounts payable	\$ 862	\$ 1,569	\$ 34	\$ 1,268	\$ (2,638)	\$ 1,095
Notes payable and commercial paper	134	146	-	819	(820)	279
Taxes accrued (prepaid)	311	(71)	22	121	12	395
Interest accrued	196	7	5	38	(14)	232
Current maturities of long-term debt	522	39	182	-	-	743
Other	495	62	91	370	(44)	974
Total current liabilities	2,520	1,752	334	2,616	(3,504)	3,718
LONG-TERM DEBT	10,720	1,428	736	2,972	(450)	15,406
DEFERRED CREDITS AND OTHER LIABILITIES						
Deferred (prepaid) income taxes	4,994	994	136	(298)	-	5,826
Investment tax credits	138	-	-	-	-	138
Asset retirement obligations	2,691	11	-	-	-	2,702
Other	4,590	185	84	1,380	-	6,239
Total deferred credits and other liabilities	12,413	1,190	220	1,082	-	14,905
EQUITY						
Common stock	393	379	13	1	(785)	1
Additional paid-in capital	6,535	4,022	2,125	27,256	(19,372)	20,566
Retained earnings (deficit)	9,230	(983)	470	(1,576)	(5,713)	1,428
Accumulated other comprehensive (loss) income	(34)	(41)	27	(359)	20	(387)
Total Duke Energy Corporation shareholders' equity	16,124	3,377	2,635	25,322	(25,850)	21,608
Noncontrolling Interests	-	(7)	93	50	1	137
Total equity	16,124	3,370	2,728	25,372	(25,849)	21,745
TOTAL LIABILITIES AND EQUITY	41,777	7,740	4,018	32,042	(29,803)	55,774
Intercompany balances	(544)	(549)	(61)	(28,657)	29,811	-
REPORTABLE SEGMENT LIABILITIES AND EQUITY	\$ 41,233	\$ 7,191	\$ 3,957	\$ 3,385	\$ 8	\$ 55,774

U.S. Franchised Electric and Gas

SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	YTD Period Ended September 30,	
	2009	2008
OPERATING REVENUES		
Regulated electric	\$ 6,669	\$ 7,139
Non-regulated electric, natural gas, and other	16	5
Regulated natural gas	472	557
Total operating revenues	7,157	7,701
OPERATING EXPENSES		
Fuel used in electric generation and purchased power - regulated	2,009	2,279
Cost of natural gas and coal sold	240	341
Operation, maintenance and other	1,785	1,843
Depreciation and amortization	980	1,009
Property and other taxes	485	469
Total operating expenses	5,499	5,941
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	21	4
OPERATING INCOME	1,679	1,764
OTHER INCOME AND EXPENSES		
Equity in (losses) of unconsolidated affiliates	(7)	(1)
Other income and expenses, net (a)	101	103
Total other income and expenses	94	102
REPORTABLE SEGMENT EBIT	\$ 1,773	\$ 1,866

(a) Includes an equity component of allowance for funds used during construction of \$106 and \$112 million for 2009 and 2008, respectively.

U.S. Franchised Electric and Gas

CONSOLIDATING SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	YTD Period Ended September 30, 2009
OPERATING REVENUES					
Regulated electric	\$ 4,180	\$ 711	1,782	\$ (4)	\$ 6,669
Non-regulated electric, natural gas, and other	7	2	3	\$ 4	16
Regulated natural gas	-	472	-	\$ -	472
Total operating revenues	4,187	1,185	1,785	-	7,157
OPERATING EXPENSES					
Fuel used in electric generation and purchased power - regulated	1,222	115	673	(1)	2,009
Cost of natural gas and coal sold	-	240	-	-	240
Operation, maintenance and other	1,063	312	408	2	1,785
Depreciation and amortization	523	156	300	1	980
Property and other taxes	251	175	58	1	485
Total operating expenses	3,059	998	1,439	3	5,499
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	22	-	(1)	-	21
OPERATING INCOME	1,150	187	345	(3)	1,679
OTHER INCOME AND EXPENSES					
Equity in (losses) of unconsolidated affiliates	(2)	-	-	(5)	(7)
Other income and expenses, net (a)	84	(1)	17	1	101
Total other income and expenses	82	(1)	17	(4)	94
REPORTABLE SEGMENT EBIT	\$ 1,232	\$ 186	\$ 362	\$ (7)	1,773

(a) Includes an equity component of allowance for funds used during construction of \$89 million, \$(1) million and \$18 million for Carolinas, Ohio, and Indiana, respectively.

U.S. Franchised Electric and Gas

CONSOLIDATING SEGMENT EARNINGS BEFORE INTEREST AND TAXES

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	YTD Period Ended September 30, 2008
OPERATING REVENUES					
Regulated electric	\$ 4,509	\$ 755	\$ 1,875	\$ -	\$ 7,139
Non-regulated electric, natural gas, and other	11	-	-	(6)	5
Regulated natural gas	-	557	-	-	557
Total operating revenues	4,520	1,312	1,875	(6)	7,701
OPERATING EXPENSES					
Fuel used in electric generation and purchased power - regulated	1,405	116	757	1	2,279
Cost of natural gas and coal sold	-	341	-	-	341
Operation, maintenance and other	1,127	307	416	(7)	1,843
Depreciation and amortization	560	181	268	-	1,009
Property and other taxes	241	174	54	-	469
Total operating expenses	3,333	1,119	1,495	(6)	5,941
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	1	-	3	-	4
OPERATING INCOME	1,188	193	383	-	1,764
OTHER INCOME AND EXPENSES					
Equity in (loss) of unconsolidated affiliates	(1)	-	-	-	(1)
Other income and expenses, net (a)	58	4	41	-	103
Total other income and expenses	57	4	41	-	102
REPORTABLE SEGMENT EBIT	\$ 1,245	\$ 197	\$ 424	\$ -	\$ 1,866

(a) Includes an equity component of allowance for funds used during construction of \$67 million, \$5 million and \$40 million for Carolinas, Ohio, and Indiana, respectively.

U.S. Franchised Electric and Gas

CONSOLIDATING BALANCE SHEET - ASSETS

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	September 30, 2009
CURRENT ASSETS					
Cash and cash equivalents	\$ 27	\$ 11	\$ -	\$ -	\$ 38
Receivables, net	1,182	247	714	(573)	1,570
Inventory	840	42	293	1	1,176
Other	586	163	77	-	826
Total current assets	<u>2,635</u>	<u>463</u>	<u>1,084</u>	<u>(572)</u>	<u>3,610</u>
INVESTMENTS AND OTHER ASSETS					
Investments in equity method unconsolidated affiliates	4	-	-	-	4
Investments and advances to (from) subsidiaries	-	-	1	(1)	-
Nuclear decommissioning trust funds	1,708	-	-	-	1,708
Goodwill	-	1,154	-	2,346	3,500
Intangibles, net	3	8	80	-	91
Other	1,094	27	139	1	1,261
Total investments and other assets	<u>2,809</u>	<u>1,189</u>	<u>220</u>	<u>2,346</u>	<u>6,564</u>
PROPERTY, PLANT AND EQUIPMENT					
Cost	28,929	5,519	9,669	13	44,130
Less accumulated depreciation and amortization	10,617	1,726	3,076	-	15,419
Net property, plant and equipment	<u>18,312</u>	<u>3,793</u>	<u>6,593</u>	<u>13</u>	<u>28,711</u>
REGULATORY ASSETS AND DEFERRED DEBITS					
Deferred debt expense	177	15	44	-	236
Regulatory asset related to income taxes	499	113	76	(1)	687
Other	997	370	594	8	1,969
Total regulatory assets and deferred debits	<u>1,673</u>	<u>498</u>	<u>714</u>	<u>7</u>	<u>2,892</u>
TOTAL ASSETS	<u>25,429</u>	<u>5,943</u>	<u>8,611</u>	<u>1,794</u>	<u>41,777</u>
Intercompany balances	(74)	(50)	(271)	(149)	(544)
REPORTABLE SEGMENT ASSETS	<u>\$ 25,355</u>	<u>\$ 5,893</u>	<u>\$ 8,340</u>	<u>\$ 1,645</u>	<u>\$ 41,233</u>

U.S. Franchised Electric and Gas

CONSOLIDATING BALANCE SHEET - LIABILITIES AND COMMON STOCKHOLDERS' EQUITY

(Unaudited)

(In millions)	Duke Energy Carolinas, LLC	Duke Energy Ohio, Inc.	Duke Energy Indiana, Inc.	Eliminations/ Adjustments	September 30, 2009
CURRENT LIABILITIES					
Accounts payable	\$ 685	\$ 224	\$ 218	\$ (265)	\$ 862
Notes payable and commercial paper	-	134	-	-	134
Taxes accrued	131	106	74	-	311
Interest accrued	129	24	44	(1)	196
Current maturities of long-term debt	509	8	6	(1)	522
Other	318	59	115	3	495
Total current liabilities	<u>1,772</u>	<u>555</u>	<u>457</u>	<u>(264)</u>	<u>2,520</u>
LONG-TERM DEBT	6,564	1,068	3,087	1	10,720
DEFERRED CREDITS AND OTHER LIABILITIES					
Deferred income taxes	3,279	826	893	(4)	4,994
Investment tax credits	112	12	14	-	138
Asset retirement obligations	2,638	28	25	-	2,691
Other	3,046	507	1,018	19	4,590
Total deferred credits and other liabilities	<u>9,075</u>	<u>1,373</u>	<u>1,950</u>	<u>15</u>	<u>12,413</u>
COMMON STOCKHOLDERS' EQUITY					
Common stock	-	392	1	-	393
Additional paid-in capital	-	2,362	1,008	3,165	6,535
Retained earnings	8,051	193	2,098	(1,112)	9,230
Accumulated other comprehensive (loss) income	(33)	-	10	(11)	(34)
Total common stockholders' equity	<u>8,018</u>	<u>2,947</u>	<u>3,117</u>	<u>2,042</u>	<u>16,124</u>
TOTAL LIABILITIES AND COMMON STOCKHOLDERS' EQUITY	<u>25,429</u>	<u>5,943</u>	<u>8,611</u>	<u>1,794</u>	<u>41,777</u>
Intercompany balances	(74)	(50)	(271)	(149)	(544)
REPORTABLE SEGMENT LIABILITIES AND COMMON STOCKHOLDERS' EQUITY	<u>\$ 25,355</u>	<u>\$ 5,893</u>	<u>\$ 8,340</u>	<u>\$ 1,645</u>	<u>\$ 41,233</u>

Franchised Electric - Carolinas
OPERATING STATISTICS
(Unaudited)

	<u>YTD Period Ended September 30,</u>	
	2009	2008
ELECTRIC ENERGY SALES (GWH)		
Residential	21,312	21,139
General service	20,647	20,833
Industrial:		
Textile	2,699	3,526
Other	11,704	13,898
Other energy and wholesale	4,356	6,878
Total GWh sales billed	<u>60,718</u>	<u>66,274</u>
Unbilled GWh sales	(68)	(399)
TOTAL GWH SALES	<u>60,650</u>	<u>65,875</u>
AVERAGE NUMBER OF CUSTOMERS (IN THOUSANDS)		
Residential	2,023	2,010
General service	331	332
Industrial:		
Textile	1	1
Other	6	6
Other energy and wholesale	14	14
TOTAL AVERAGE NUMBER OF CUSTOMERS	<u>2,375</u>	<u>2,363</u>

Franchised Electric - DE Midwest Electric & Gas
OPERATING STATISTICS
(Unaudited)

	YTD Period Ended September 30,	
	2009	2008
ELECTRIC ENERGY SALES (GWH)		
Residential	13,482	13,987
General service	13,562	13,941
Industrial	10,651	13,057
Other energy and wholesale	5,087	6,975
Total GWh sales billed	42,782	47,960
Unbilled GWh sales	(306)	(100)
TOTAL GWH SALES	42,476	47,860
AVERAGE NUMBER OF ELECTRIC AND GAS CUSTOMERS (IN THOUSANDS)		
Residential	1,869	1,877
General service	229	231
Industrial	8	8
Other energy and wholesale	4	3
TOTAL AVERAGE NUMBER OF ELECTRIC AND GAS CUSTOMERS	2,110	2,119
AVERAGE NUMBER OF ELECTRIC CUSTOMERS (IN THOUSANDS)		
Residential	1,400	1,405
General service	184	185
Industrial	6	6
Other energy and wholesale	4	3
TOTAL AVERAGE NUMBER OF ELECTRIC CUSTOMERS	1,594	1,599
AVERAGE NUMBER OF GAS CUSTOMERS (IN THOUSANDS)		
Residential	469	472
General service	45	46
Industrial	2	2
TOTAL AVERAGE NUMBER OF GAS CUSTOMERS	516	520

Commercial Power

SEGMENT EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS

(Unaudited)

(In millions)	YTD Period Ended September 30,	
	2009	2008
OPERATING REVENUES		
Regulated electric	1,075	\$ -
Non-regulated electric, natural gas, and other	545	1,429
Total operating revenues	1,620	1,429
OPERATING EXPENSES		
Fuel used in electric generation and purchased power-regulated	512	-
Fuel used in electric generation and purchased power-non-regulated	261	681
Cost of natural gas and coal sold	35	37
Operation, maintenance and other	288	268
Depreciation and amortization	155	128
Property and other taxes	31	23
Goodwill and other impairment charges	413	82
Total operating expenses	1,695	1,219
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	8	46
OPERATING INCOME	(67)	256
OTHER INCOME AND EXPENSES		
Equity in earnings of unconsolidated affiliates	4	16
Losses on sales and impairments of unconsolidated affiliates	(4)	-
Other income and expenses, net	26	1
Total other income and expenses	26	17
REPORTABLE SEGMENT EBIT FROM CONTINUING OPERATIONS	\$ (41)	\$ 273

Commercial Power

OPERATING STATISTICS (a)

(Unaudited)

	YTD Period Ended September 30,	
	2009	2008
Actual plant production, gigawatt-hours	20,134	15,893
Net proportional megawatt capacity in operation	8,141	7,550

(a) Excludes discontinued operations.

International Energy

SEGMENT EARNINGS BEFORE INTEREST AND TAXES FROM CONTINUING OPERATIONS

(Unaudited)

(In millions)	YTD Period Ended September 30,	
	2009	2008
NON-REGULATED ELECTRIC, NATURAL GAS AND OTHER REVENUES	\$ 819	\$ 920
OPERATING EXPENSES		
Fuel used in electric generation and purchased power-non-regulated	241	368
Cost of natural gas and coal sold	42	62
Operation, maintenance and other	240	220
Depreciation and amortization	60	64
Property and other taxes	4	2
Goodwill and other impairment charges	7	-
Total operating expenses	594	716
GAINS ON SALES OF OTHER ASSETS AND OTHER, NET	(1)	1
OPERATING INCOME	224	205
OTHER INCOME AND EXPENSES		
Equity in earnings of unconsolidated affiliates	44	111
Other income and expenses, net	9	8
Total other income and expenses	53	119
NONCONTROLLING INTEREST EXPENSE (a)	16	17
REPORTABLE SEGMENT EBIT FROM CONTINUING OPERATIONS	\$ 261	\$ 307

(a) Includes noncontrolling interest expense related to EBIT and excludes noncontrolling interest expense related to interest and taxes.

International Energy
OPERATING STATISTICS
(Unaudited)

	<u>YTD Period Ended September 30,</u>	
	<u>2009</u>	<u>2008</u>
Sales, GWh	13,805	13,541
Net proportional megawatt capacity in operation	4,051	4,010