

Regulation G
Non-GAAP Reconciliation

Revising 2005 earnings per basic share ("EPS") incentive target from \$1.60 to \$1.65

The Company's September 14, 2005 slides on Exiting the DENA Business include references to the original and revised 2005 EPS incentive targets of \$1.60 and \$1.65, respectively. This EPS measure used for employee incentive bonuses should track ongoing basic EPS, which is a non-GAAP financial measure as it represents basic EPS from continuing operations plus any discontinued operations from the Company's Crescent Resources real estate unit, adjusted for the impact of special items, as one of the measures to evaluate operations of the company. Special items represent certain charges which management believes will not be recurring on a regular basis. The most directly comparable GAAP measure for ongoing basic EPS is reported basic EPS from continuing operations, which includes the impact of special items. Due to the forward-looking nature of this non-GAAP financial measure, information to reconcile such non-GAAP financial measures to the most directly comparable GAAP financial measure is not available at this time as the Company is unable to project any "special items" for the remainder of 2005.